

MIDWEST GOLD LIMITED (Formerly Nova Granites (India) Limited)

| | 1(a) Statement showing S | hareholding Pa | ttern for the qu | uarter ended 30.09.2 | 2011 | | | |
|--|---|--|------------------------|--|---|---|--------------------------------|---|
| Partly pa | id-up shares :- | | | No of partly paid- up shares | As a % of total no. of partly paid-up shares | As a % of total no of shares of the Company | | |
| Held by r | promoter/promoter group | | | | | | | |
| Held by F | | | | | - | - | | |
| Total(D) | | | | - | - | - | | |
| | ling convertible securities ;- | | | No of outstanding | As a % of total | As a % of total | | |
| | | | | securities | no. of outstanding convertible securities | | | |
| A. A | | | | And Andrews Comments of the Co | | the convertible securities | | |
| | promoter/promoter group | | 2 | - | - | - | - | |
| Held by F | hiplic | | | - | | | | |
| Total(E) Warrants | | Water Commission of the Commis | | - | - | - | | |
| Wairallis | | | | No of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants | | |
| Held by p | romoter/promoter group | | | - | - | _ | | |
| Held by P | | | | - | - | - | | |
| Total(F) | | | | - | | | 1 | |
| warrants | l-up capital of the company assumi and convertible securities (A + B + | ng full convers C) + (D + E + F) | ion of | 3,270,000 | - | - | 1 | |
| Category Code | Category of shareholder | Total Number of shareholders | Total number of shares | Number of shares held in dematerialized | Total shareholding percentage of total shares | | Shares pledge otherwise end | |
| The state of the s | | | | form | As a percentage of (A+B)1 | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX=(VIII)(IX |
| (A) | Shareholding of Promoter and Promoter Group[2] | | | | | | | *100 |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 7 | 125016 | C | 3.82 | 3.82 | 0 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) | Bodies Corporate | 2 | 2309500 | 0 | 70.63 | 70.63 | 0 | |
| (d) | Financial Inst <mark>itutions/ Banks</mark> | | 0 | 0 | 0 | 0 | 0 | |
| (e) | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | |
| 15: | Sub-Total (A)(1) | 9 | 2434516 | 0 | 74.45 | 74.45 | 0 | |
| (2) (a) | Foreign Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) | Institutions | 0 | | | | | | |
| (d) | Any Other (specify) | 0 | 0 | | | 0 | 0 | |
| | | | | - | | 0 | 0 | |
| | Sub-Total (A)(2) Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 9 | 2,434,516 | - | 74.45 | 0 74.45 | 0 | |
| | Public shareholding[3] | | | | | | | |
| | Institutions Mutual Funds/ UTI | 0 | 6 200 | , | 2.55 | | | |
| (b) | Financial Institutions/ Banks | 3 | 6,320 5,490 | 0 | | 0.19 | - | |
| (c) | Central Government/ State Government(s) | Ö | 0 | 0 | | 0.17 | - | |
| (d) | Venture Capital Funds | 3 | 16,410 | 0 | 1 | 1 | - | |
| | Insurance Companies Enreign Institutional Investors | 0 | 0 | | | 0 | - | |
| | Foreign Institutional Investors Foreign Venture Capital Investors | 1 0 | 39,933 | 0 | | 1.22 | 1- | |
| | Any Other (specify) | 0 | U | 0 | U | U | - | *************************************** |
| | | | | | 1 | | 1 | |

| | Sub-Total (B)(1) | 8 | 68,153 | 0 | 2.08 | 2.08 | - | - |
|-----|---|-------|-----------|---|--------|--------|------|------|
| (2) | Non-institutions | | | | | | - | |
| (a) | Bodies Corporate | 16 | 88,810 | | 2 72 | 2.72 | - | - |
| (b) | Individuals - | | | | | | | - |
| | i. Individual shareholde's holding nominal share capital up to Rs. 1 lakh. | 6.875 | 408,521 | | 12.49 | 12.49 | - | - |
| | ii. Individual shareholders incliding nominal share capital in excess of Rs. 1 lakh | 2 | 265,000 | | 8.10 | 8.10 | - | - |
| (0) | Any Other (specify) | | | | | | | |
| | NRI | 1 | 5000 | | 0.15 | 0 15 | | |
| | Sub-Total (B)(2) | 6,894 | 767,331 | 0 | 23.47 | 23.47 | - | - |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 6,902 | 835,484 | 0 | 25.55 | 25.55 | - | - |
| | TOTAL (A)+(B) | €.911 | 3,270,000 | 0 | 100.00 | 100.00 | 0 | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0 | - | - |
| 1 | Promoter and Promoter Group | | | | | | | |
| 2 | Public | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 6,911 | 3,270,000 | 0 | 100.00 | 100.00 | 0.00 | 0.00 |

FOR MIDWEST GOLD LIMITED

Wholatime Director

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--------------------------|---------------------|---|
| 1 | | 37500 | 1.15 |
| | Gullu Assomull | 37300 | 1.07 |
| 2 | P.Dhanunjaya Rao | 35000 | |
| 3 | N Venkata Rao | 32750 | 1.00 |
| 4 | | | 4.59 |
| | A Yadagiri | 150000 | |
| 5 | | | 4.59 |
| | Rama Vara Prasad Meka | 150000 | |
| 6 | Euro Granite Enterprises | 39933 | 1.22 |
| | Total | 445183 | 13.61 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|------------------------------------|----------|----------------------------|--|
| 1 | Jain Pa wan K | Promoter | 33350 | 1.02 |
| 2 | Jain Deepak K | Promoter | 12500 | 0.38 |
| 3 | Tyag- Abha | Promoter | 22901 | 0.70 |
| 4 | Tyaçı Prabhat K | Promoter | 17413 | 0.53 |
| 5 | Tyag⊢Prabhat HUF | Promoter | 20651 | 0.63 |
| 6 | Tyagi Rohan | Promoter | 9601 | 0.29 |
| 7 | Tyagi Juhi | Promoter | 8600 | 0.26 |
| 8 | Midwest Granite Private Limited | Promoter | 2275000 | 69.57 |
| 9 | Ind Natali Granite Private Limited | Promoter | 34500 | 1.06 |
| | TOTAL | | 2434516 | 74.45 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number o | Number | of | shares | underlying | Shares | unde | rlying |
|---------|---|-----------------|----------|--------|--------|------------|----------------|--------|--------|
| | | outstanding DRs | outstand | ing Di | Rs | | outstanding | DRs | as a |
| | | | | | | | percentage | of | total |
| | | | | | | | number of | shares | {i.e., |
| | | | | | | | Grand Total | (A)+(E | 3)+(C) |
| | | | | | | | indicated in | State | ement |
| | | | | | | | at para (I)(a) | above | } |
| | NIL | NIL | | | NIL | | N | IL | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of Nu outstanding DR ou (ADRs, GDRs, SDRs, etc.) | | underlying Shares outstanding percentage number of s Grand Total indicated in at para (I)(a) i | of total hares {i.e., (A)+(B)+(C) Statement |
|---------|-----------------------|--|-----|--|--|
| | NiL | NIL | NIL | NI | L |

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(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| | | Total sh | Total shares held | | | Shares pledged or otherwise encumbered | | | |
|---------|----------------------------|------------------|---|-----|-----------------|---|--|--|--|
| Sr. No. | Name of the shareholder | Number of shares | As a % of grand total (A)+(B)+(C) | l . | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause | | | |
| 1 | Jain Pawan K | 33350 | 1.02 | 0 | 0.00 | | | | |
| 2. | Tyagi Abha | 22901 | 0.70 | 0 | 0.00 | 0.00 | | | |
| 3. | Tyagi Prabhat HUF | 20651 | 0.63 | 0 | 0.00 | 0.00 | | | |
| 4. | Tyagi Prabhat K | 17413 | 0.53 | 0 | 0.00 | 0.00 | | | |
| 5. | Jain Deepak K | 12500 | 0.38 | 0 | 0.00 | 0.00 | | | |
| 6. | Tyaqi Rohan | 9601 | 0.29 | 0 | 0.00 | 0.00 | | | |
| 7. | Tyaqi Juhi | 8600 | 0.26 | 0 | 0.00 | 0.00 | | | |
| 8. | Midwest Granite Pvt Ltd | 2275000 | 69.57 | 0 | 0.00 | 0.00 | | | |
| 9. | Ind Natali Granite Pvt Ltd | 34500 | 1.06 | 0 | 0.00 | 0.00 | | | |
| | Total | 2,434,516 | 74.45 | - | | • | | | |

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