

| <b>General information about company</b>   |                       |
|--|-----------------------|
| Scrip code   | 526570                |
| Name of the company  | MIDWEST GOLD LIMITED  |
| Whether company is SME   | No                    |
| Class of Security  | Equity Shares         |
| Type of report   | Quarterly             |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-03-2017            |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                       |
| Shareholding pattern filed under   | Regulation 31 (1) (b) |

| Sr. No. | <b>Particular</b>  | Yes/No |
|---------|--|--------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | No     |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | No     |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | No     |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     |
| 7       | Whether company has equity shares with differential voting rights?                     | No     |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |         |                         |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------|
|              |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |         | Total as a % of (A+B+C) |
|              |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total   |                         |
| (A)          | Promoter & Promoter Group      | 3                          | 2355350                                      |  |   | 2355350                                      | 72.03   | 2355350   |            | 2355350 | 72.03                   |
| (B)          | Public                         | 6815                       | 914650                                       |  |   | 914650                                       | 27.97   | 914650  |            | 914650  | 27.97                   |
| (C)          | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |         |                         |
| (C1)         | Shares underlying DRs          |                            |  |  |   |  |   |   |            |         |                         |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |         |                         |
|              | Total                          | 6818                       | 3270000                                      |  |   | 3270000                                      | 100   | 3270000   |            | 3270000 | 100                     |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)          | Promoter & Promoter Group      |   |  |  | 72.03   |                                  |                                 |   |                                 | 2309500   |
| (B)          | Public                         |   |  |  | 27.97   |                                  |                                 |   |                                 | 76100   |
| (C)          | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|              | Total                          |   |  |  | 100   |                                  |                                 |   |                                 | 2385600   |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr.  | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |         |                                     |
|--|---|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
|  |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |         | Total as a % of Total Voting rights |
|  |   |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total   |                                     |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group              |                            |  |  |   |  |   |   |            |         |                                     |
| (1)  | Indian  |                            |  |  |   |  |   |   |            |         |                                     |
| (a)  | Individuals/Hindu undivided Family  | 2                          | 45850  |  |   | 45850  | 1.4   | 45850   |            | 45850   | 1.4                                 |
| (d)  | Any Other (specify)   | 1                          | 2309500                                      |  |   | 2309500                                      | 70.63   | 2309500   |            | 2309500 | 70.63                               |
| Sub-Total (A)(1)   |   | 3                          | 2355350                                      |  |   | 2355350                                      | 72.03   | 2355350   |            | 2355350 | 72.03                               |
| (2)  | Foreign   |                            |  |  |   |  |   |   |            |         |                                     |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |   | 3                          | 2355350                                      |  |   | 2355350                                      | 72.03   | 2355350   |            | 2355350 | 72.03                               |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                      |                            |  |  |   |  |   |   |            |         |                                     |
| (1)  | Institutions  |                            |  |  |   |  |   |   |            |         |                                     |
| (a)  | Mutual Funds  | 3                          | 4320   |  |   | 4320   | 0.13  | 4320  |            | 4320    | 0.13                                |
| (b)  | Venture Capital Funds   | 2                          | 10860  |  |   | 10860  | 0.33  | 10860   |            | 10860   | 0.33                                |
| (f)  | Financial Institutions/ Banks   | 1                          | 5490   |  |   | 5490   | 0.17  | 5490  |            | 5490    | 0.17                                |
| Sub-Total (B)(1)   |   | 6                          | 20670  |  |   | 20670  | 0.63  | 20670   |            | 20670   | 0.63                                |
| (3)  | Non-institutions  |                            |  |  |   |  |   |   |            |         |                                     |
| (a(i))   | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 6778                       | 332394                                       |  |   | 332394                                       | 10.16   | 332394  |            | 332394  | 10.16                               |
| (a(ii))  | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 7                          | 503698                                       |  |   | 503698                                       | 15.4  | 503698  |            | 503698  | 15.4                                |
| (e)  | Any Other (specify)   | 24                         | 57888  |  |   | 57888  | 1.77  | 57888   |            | 57888   | 1.77                                |
| Sub-Total (B)(3)   |   | 6809                       | 893980                                       |  |   | 893980                                       | 27.34   | 893980  |            | 893980  | 27.34                               |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                   |   | 6815                       | 914650                                       |  |   | 914650                                       | 27.97   | 914650  |            | 914650  | 27.97                               |

|                   |   |      |         |  |  |         |     |         |  |         |     |
|-------------------|---|------|---------|--|--|---------|-----|---------|--|---------|-----|
| (3)               |   |      |         |  |  |         |     |         |  |         |     |
| C                 | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |      |         |  |  |         |     |         |  |         |     |
| Total<br>(A+B+C2) |   | 6818 | 3270000 |  |  | 3270000 | 100 | 3270000 |  | 3270000 | 100 |
| Total<br>(A+B+C)  |   | 6818 | 3270000 |  |  | 3270000 | 100 | 3270000 |  | 3270000 | 100 |

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |  |  |   |                                  |                                 |   |                                 |   |
|---|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr.   | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|   |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |
| (1)   | Indian  |  |  |   |                                  |                                 |   |                                 |   |
| (a)   |   |  |  | 1.4   |                                  |                                 |   |                                 | 0   |
| (d)   |   |  |  | 70.63   |                                  |                                 |   |                                 | 2309500   |
| Sub-Total (A) (1)   |   |  |  | 72.03   |                                  |                                 |   |                                 | 2309500   |
| (2)   | Foreign   |  |  |   |                                  |                                 |   |                                 |   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                        |   |  |  | 72.03   |                                  |                                 |   |                                 | 2309500   |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |
| (1)   | Institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a)   |   |  |  | 0.13  |                                  |                                 |   |                                 | 0   |
| (b)   |   |  |  | 0.33  |                                  |                                 |   |                                 | 0   |
| (f)   |   |  |  | 0.17  |                                  |                                 |   |                                 | 5490  |
| Sub-Total (B) (1)   |   |  |  | 0.63  |                                  |                                 |   |                                 | 5490  |
| ( 3 )   | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))  |   |  |  | 10.16   |                                  |                                 |   |                                 | 64002   |
| (a(ii))   |   |  |  | 15.4  |                                  |                                 |   |                                 | 0   |
| (e)   |   |  |  | 1.77  |                                  |                                 |   |                                 | 6608  |
| Sub-Total (B) (3)   |   |  |  | 27.34   |                                  |                                 |   |                                 | 70610   |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)  |   |  |  | 27.97   |                                  |                                 |   |                                 | 76100   |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |
| Total ( A+B+C2 )  |   |  |  | 100   |                                  |                                 |   |                                 | 2385600   |
| Total (A+B+C )  |   |  |  | 100   |                                  |                                 |   |                                 | 2385600   |

| <b>Individuals/Hindu undivided Family</b>  |             |             |                                       |
|--|-------------|-------------|---------------------------------------|
| Serial No.   | 1           | 2           |                                       |
| Name of the Shareholders (I)   | JAIN DEEPAK | JAIN PAWAN  | <a href="#">Click here to go back</a> |
| PAN (II)   | AATPJ7769E  | ABL PJ1242K | Total                                 |
| No. of fully paid up equity shares held (IV)   | 12500       | 33350       | 45850                                 |
| No. Of Partly paid-up equity shares held (V)   |             |             |                                       |
| No. Of shares underlying Depository Receipts (VI)  |             |             |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 12500       | 33350       | 45850                                 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0.38        | 1.02        | 1.4                                   |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |             |             |                                       |
| Class eg:X   | 12500       | 33350       | 45850                                 |
| Class eg:y   |             |             |                                       |
| Total  | 12500       | 33350       | 45850                                 |
| Total as a % of Total Voting rights  | 0.38        | 1.02        | 1.4                                   |
| No. Of Shares Underlying Outstanding convertible securities (X)  |             |             |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |             |             |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |             |             |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0.38        | 1.02        | 1.4                                   |
| <b>Number of Locked in shares (XII)</b>  |             |             |                                       |
| No. (a)  |             |             |                                       |
| As a % of total Shares held (b)  |             |             |                                       |

| Number of Shares pledged or otherwise encumbered (XIII)   |   |   |   |
|---|---|---|---|
| No. (a)   |   |   |   |
| As a % of total Shares held (b)                           |   |   |   |
| Number of equity shares held in dematerialized form (XIV) | 0 | 0 | 0 |
| Reason for not providing PAN                              |   |   |   |
| Reason for not providing PAN                              |   |   |   |

| <b>Any Other (specify)</b>   |                         |                                       |
|--|-------------------------|---------------------------------------|
| Serial No.   | 1                       |                                       |
| Category   | Bodies Corporate        | <a href="#">Click here to go back</a> |
| Name of the Shareholders (I)   | MIDWEST GRANITE PVT LTD |                                       |
| PAN (II)   | AAACM9486D              | Total                                 |
| No. of the Shareholders (I)  | 1                       | 1                                     |
| No. of fully paid up equity shares held (IV)   | 2309500                 | 2309500                               |
| No. Of Partly paid-up equity shares held (V)   |                         |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                         |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 2309500                 | 2309500                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 70.63                   | 70.63                                 |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                         |                                       |
| Class eg: X  | 2309500                 | 2309500                               |
| Class eg:y   |                         |                                       |
| Total  | 2309500                 | 2309500                               |
| Total as a % of Total Voting rights  | 70.63                   | 70.63                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                         |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                         |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                         |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 70.63                   | 70.63                                 |
| <b>Number of Locked in shares (XII)</b>  |                         |                                       |

|   |         |         |
|---|---------|---------|
| No. (a)   |         |         |
| As a % of total Shares held (b)                           |         |         |
| Number of Shares pledged or otherwise encumbered (XIII)   |         |         |
| No. (a)   |         |         |
| As a % of total Shares held (b)                           |         |         |
| Number of equity shares held in dematerialized form (XIV) | 2309500 | 2309500 |
| Reason for not providing PAN                              |         |         |

| <b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>   |            |                        |                |                   |               |                           |                       |
|--|------------|------------------------|----------------|-------------------|---------------|---------------------------|-----------------------|
| Serial No.   | 1          | 2                      | 3              | 4                 | 5             | 6                         | 7                     |
| Name of the Shareholders (I)   | A YADAGIRI | EURO GRANIT ENTERPRISE | GULLU ASSOMULL | KODE SIVA KRISHNA | N VENKATA RAO | PAMULAPATI DHANUNJAYA RAO | RAMA VARA PRASAD MEKA |
| PAN (II)   |            |                        |                | CKDPK7448H        |               |                           | ACQPM1075K            |
| No. of fully paid up equity shares held (IV)   | 150000     | 39933                  | 37500          | 58515             | 32750         | 35000                     | 150000                |
| No. Of Partly paid-up equity shares held (V)   |            |                        |                |                   |               |                           |                       |
| No. Of shares underlying Depository Receipts (VI)  |            |                        |                |                   |               |                           |                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 150000     | 39933                  | 37500          | 58515             | 32750         | 35000                     | 150000                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 4.59       | 1.22                   | 1.15           | 1.79              | 1             | 1.07                      | 4.59                  |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |            |                        |                |                   |               |                           |                       |
| Class eg: X  | 150000     | 39933                  | 37500          | 58515             | 32750         | 35000                     | 150000                |
| Class eg:y   |            |                        |                |                   |               |                           |                       |
| Total  | 150000     | 39933                  | 37500          | 58515             | 32750         | 35000                     | 150000                |
| Total as a % of Total Voting rights  | 4.59       | 1.22                   | 1.15           | 1.79              | 1             | 1.07                      | 4.59                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |            |                        |                |                   |               |                           |                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |            |                        |                |                   |               |                           |                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |            |                        |                |                   |               |                           |                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 4.59       | 1.22                   | 1.15           | 1.79              | 1             | 1.07                      | 4.59                  |
| <b>Number of Locked in shares (XII)</b>  |            |                        |                |                   |               |                           |                       |
| No. (a)  |            |                        |                |                   |               |                           |                       |
| As a % of total  |            |                        |                |                   |               |                           |                       |

|   |                         |                        |                         |   |                         |                        |   |
|---|-------------------------|------------------------|-------------------------|---|-------------------------|------------------------|---|
| Shares held (b)   |                         |                        |                         |   |                         |                        |   |
| Number of equity shares held in dematerialized form (XIV) | 0                       | 0                      | 0                       | 0 | 0                       | 0                      | 0 |
| Reason for not providing PAN                              |                         |                        |                         |   |                         |                        |   |
| Reason for not providing PAN                              | Textual Information (1) | Textual Information(2) | Textual Information (3) |   | Textual Information (4) | Textual Information(5) |   |

| <b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>  |                                       |
|---|---------------------------------------|
| Serial No.  |                                       |
| Name of the Shareholders (I)  | <a href="#">Click here to go back</a> |
| PAN (II)  | Total                                 |
| No. of fully paid up equity shares held (IV)  | 503698                                |
| No. Of Partly paid-up equity shares held (V)  |                                       |
| No. Of shares underlying Depository Receipts (VI)   |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 503698                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)   | 15.4                                  |
| <b>Number of Voting Rights held in each class of securities (IX)</b>  |                                       |
| Class eg: X   | 503698                                |
| Class eg:y  |                                       |
| Total   | 503698                                |
| Total as a % of Total Voting rights   | 15.4                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)   |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)  |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 15.4                                  |
| <b>Number of Locked in shares (XII)</b>   |                                       |
| No. (a)   |                                       |
| As a % of total Shares held (b)   |                                       |

|   |   |
|---|---|
| Number of equity shares held in dematerialized form (XIV) | 0 |
| Reason for not providing PAN                              |   |
| Reason for not providing PAN                              |   |

| <b>Text Block</b>      |  |
|------------------------|--|
| Textual Information(1) | The Company is following-up regularly to get the pan number from the share holder. Will submit in the next quarter upon receipt of the same from the concerned share holder. |
| Textual Information(2) | The Company is following-up regularly to get the pan number from the share holder. Will submit in the next quarter upon receipt of the same from the concerned share holder  |
| Textual Information(3) | The Company is following-up regularly to get the pan number from the share holder. Will submit in the next quarter upon receipt of the same from the concerned share holder  |
| Textual Information(4) | The Company is following-up regularly to get the pan number from the share holder. Will submit in the next quarter upon receipt of the same from the concerned share holder  |
| Textual Information(5) | The Company is following-up regularly to get the pan number from the share holder. Will submit in the next quarter upon receipt of the same from the concerned share holder  |

