



MIDWEST GOLD LIMITED

(Formerly Nova Granites (India) Limited)

30th May, 2018

The Department of Corporate Services,
The Bombay Stock Exchange Limited,
PJ Towers, Dalal Street,
Mumbai-400001.

Dear Sir/ Madam,

Sub: Outcome of Board Meeting pursuant to SEBI (LODR) Regulations, 2015- Reg.

Ref: Midwest Gold Limited - Scrip Code: 526570

With reference to the cited subject matter, we would like to inform you that the Board of Directors of the Company at their meeting held on 30th May, 2018 have, inter alia, approved the Audited Financial Results for the Quarter & Year ended 31st March, 2018 and Statement of Assets & Liabilities as at 31/03/2018.

In this regard, please find enclosed the copies of the

- Audited Financial Results for the quarter and year ended 31st March, 2018
- Statement of Assets and Liabilities as at 31st March, 2018
- Auditors Report on Financial Results for the period ended 31st March, 2018
- Declaration under Regulation 33 (3)(d) of SEBI (LODR) Regulations, 2015

This is for your information and record.

Thanking you.

Yours faithfully,
For Midwest Gold Limited


Manish Tarachand Pande
Company Secretary & Compliance Officer

Place: Bangalore

Encl: a/a

M/S. MIDWEST GOLD LIMITED

Regd. Office: 25A, Attibele Industrial Area, Attibele - 562 107, Bangalore District.

Corp. Office: 8-2-684/3/25&26, Road No.12, Banjara Hills, Hyderabad - 500 034

E-mail: novagranites1990@gmail.com

AUDITED FINANCIAL RESULTS FOR THE QUARTER & THE YEAR ENDED 31ST MARCH, 2018

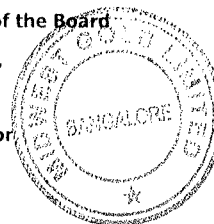
(Rs in lakhs)

SL No	PARTICULARS	QUARTER ENDED			12 Months Ended		YEAR ENDED
		31.03.2018 (Audited)	31.12.2017 (UNAudited)	31.03.2017 (Audited)	31.03.2018 (Audited)	31.03.2017 (Audited)	31.03.2018 (Audited)
1	(a) Revenue From Operations	12.24	-	52.96	12.24	259.71	12.24
	(b) Other Income	64.79	-	2.52	64.79	2.52	64.79
	Total Revenue (a+b)	77.03	-	55.48	77.03	262.23	77.03
2	Expenditure						
	(a) Cost of Material Consumed	1.35	3.37	-	9.83	-	9.83
	(b) Purchase of Stock in trade	10.84	-	47.10	10.84	208.99	10.84
	(c) Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade	-	(3.95)	0.25	-	112.32	-
	(d) Employees Benift Expenses	3.47	2.41	4.10	13.71	12.02	13.71
	(e) Other Expenditure	5.62	13.34	16.80	43.16	61.02	43.16
	(f) Finance Cost	0.13	-	-	0.36	0.73	0.36
	(g) Depreciation	(2.51)	10.46	23.92	28.87	41.83	28.87
	Total Expenditure	18.90	25.63	92.17	106.77	436.91	106.77
3	Profit/ (Loss) from Operations before Exceptional and extraordinary Items and Tax (1+2)	58.13	(25.63)	(36.69)	(29.74)	(174.68)	(29.74)
4	Exceptional Items	-	-	-	-	-	-
5	Profit/ (Loss) before Extraordinary and Tax (3-4)	58.13	(25.63)	(36.69)	(29.74)	(174.68)	(29.74)
6	Extraordinary items	-	-	-	-	-	-
7	Profit/(Loss) before Tax (5-6)	58.13	(25.63)	(36.69)	(29.74)	(174.68)	(29.74)
8	Tax Expenses	-	-	-	-	-	-
	(i) Current Tax	-	-	-	-	-	-
	(ii) Deferred Tax	(104.61)	-	(12.86)	(104.61)	(12.86)	(104.61)
9	Net Profit/ (Loss) from continuing operations for the period (7-8)	(46.48)	(25.63)	(49.55)	(134.35)	(187.54)	(134.35)
10	Profit/(Loss) from discontinuing operations	-	-	-	-	-	-
11	Tax Expenses (Income) of discontinuing operations	-	-	-	-	-	-
12	Net Profit/ (Loss) from discontinuing operations for the period (10-11)	-	-	-	-	-	-
13	Net Profit/ (Loss) for the period (9+12)	(46.48)	(25.63)	(49.55)	(134.35)	(187.54)	(134.35)
14	Other Comprehensive Income						
	(i) (a) Item that will not be reclassified to profit or loss	-	-	-	-	-	-
	(b) Tax on Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	(ii) (a) Item that will not be reclassified to profit or loss	-	-	-	-	-	-
	(b) Tax on Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	Total other Comprehensive Income/(Loss) net of Tax	-	-	-	-	-	-
15	Total Comprehensive Income for the period (13-14)	(46.48)	(25.63)	(49.55)	(134.35)	(187.54)	(134.35)
16	Paid-up equity share capital (face Value of Rs. 10/- each)	327.00	327.00	327.00	327.00	327.00	327.00
17	Other equity excluding Revaluation Reserves as per balance sheet of previous accounting year						
18.i	Earnings per Share (for continuing operations) of Rs.10/- each (not annualised)						
	(a) Basic	(1.42)	(0.78)	(1.52)	(4.11)	(5.74)	(4.11)
	(b) Diluted	(1.42)	(0.78)	(1.52)	(4.11)	(5.74)	(4.11)
18.ii	Earnings per Share (for discontinuing operations) of Rs.10/- each (not annualised)						
	(a) Basic	-	-	-	-	-	-
	(b) Diluted	-	-	-	-	-	-
19	Earnings per Share (for continuing and discontinuing operations) of						
	(a) Basic	(1.42)	(0.78)	(1.52)	(4.11)	(5.74)	(4.11)
	(b) Diluted	(1.42)	(0.78)	(1.52)	(4.11)	(5.74)	(4.11)

PLACE: Bangalore
DATE : 30/05/2018

For and on behalf of the Board

B.S.Raju
Whole Time Director
DIN: 01431440



NOTES

- 1 The above financial results were reviewed by the Audit Committee and the Board of Directors upon recommendation of the Audit Committee considered and approved the said results in their meeting held on 30th May, 2018
- 2 Figures have been regrouped and rearranged wherever considered necessary in order to make them comparable with those of the current period.
- 3 The company operates in a single segment and the results pertain to single segment
- 4 The Company has adopted Indian Accounting Standard (Referred to as Ind AS) with effect from 1st April, 2017 and accordingly these Financial Results alongwith the comparatives have been prepared in accordance with the recognition and measurement principles stated therein, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules and other accounting principles.

5. Reconciliation of Net Profit as per IND AS and IGAAP (Rs in lakhs)

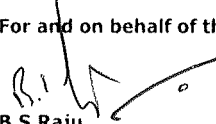
S.No	PARTICULARS	Quarter Ended	12months ended	Year Ended
		31.03.2017	31.03.2017	31.03.2017
		(Audited)	(Audited)	(Audited)
1	Net Profit/(Loss) after tax for the period as per IGAAP	(49.55)	(187.54)	(187.54)
2	Impact of IND AS on comprehensive income	-	-	-
3	Impact of IND AS on other comprehensive income	-	-	-
4	Total comprehensive income for the period as per IND AS	(49.55)	(187.54)	(187.54)

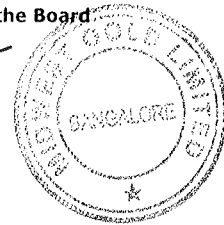
6. Reconciliation of Total Equity as per IND AS and IGAAP (Rs in lakhs)

S.No	PARTICULARS	As at	As at
		31.03.2017	1st April, 2016
		(Audited)	(Audited)
1	Equity as per IGAAP	(487.28)	(299.74)
2	Deemed Cost of Property ,Plant & Equipment and Invesment	-	-
3	Depreciation reversal on fair value as deemed cost of proerty plant & Equipment	-	-
4	Fair valuation/amortised cost of financial asset/liabilities and other assets	-	-
5	Others	-	-
6	Tax Impact on above adjustments	-	-
7	Total Equity as reported under Ind AS	(487.28)	(299.74)

PLACE: Bangalore
DATE : 30/05/2018

For and on behalf of the Board


B.S.Raju
Whole Time Director
DIN: 01431440




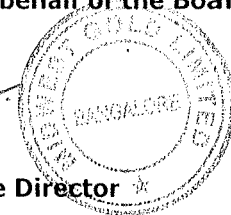
MIDWEST GOLD LIMITED
AUDITED ASSETS & LIABILITIES STATEMENT AS AT 31.03.2018

PARTICULARS	For the Year ended 31.03.2018	for the year ended 31.03.2017
Equity and Liabilities		
Shareholders' funds		
Share capital	327.00	327.00
Reserves and Surplus	(948.64)	(814.28)
	(621.64)	(487.28)
Non -Current Liabilities		
Long Term Provisions	1.91	1.62
	1.91	1.62
Current Liabilities		
Short-term borrowings	1,211.14	1395.81
Trade Payables	382.89	256.08
Other Current Liabilities	316.40	246.75
Short-term provisions	0.78	0.73
	1,911.21	1,899.37
Total	1,291.48	1,413.71
Assets		
Non-current Assets		
Fixed assets		
Tangible assets	248.78	277.47
Deferred tax asset (net)	323.48	428.09
Long-term loans and advances	61.09	55.93
	633.35	761.49
Current assets		
Inventories	72.42	69.08
Trade receivables	506.56	503.75
Cash and bank balances	6.29	5.84
Short-term loans and advances	72.86	73.55
	658.13	652.22
Total	1,291.48	1,413.71

PLACE: Bangalore
DATE : 30/05/2018

For and on behalf of the Board


B.S.Raju
Whole Time Director
DIN: 01431440



B R N MURTHY AND ASSOCIATES

CHARTERED ACCOUNTANT

854, 51ST MAIN, 1ST STAGE,
KUMARASWAMY LAYOUT

BANGALORE – 560 078

Mob – +91 88803 15890

E-mail – brnmurthy@gmail.com

INDEPENDENT AUDITOR'S REPORT

**To the Members of
MIDWEST GOLD LIMITED**

Report on the Standalone Financial Statements

We have audited the accompanying standalone financial statements of **MIDWEST GOLD LIMITED** ("the Company"), which comprise the Balance Sheet as at March 31, 2018, and the Statement of Profit and Loss (including Other Comprehensive Income), the Statement of Changes in Equity and the Statement of Cash Flows for the year then ended and a summary of the significant accounting policies and other explanatory information.

Management's Responsibility for the Standalone Financial Statements

The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these standalone financial statements that give a true and fair view of the financial position, financial performance including other comprehensive income, cash flows and changes in equity of the Company in accordance with the Indian Accounting Standards (Ind AS) prescribed under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, and other accounting principles generally accepted in India.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these standalone financial statements based on our audit. In conducting our audit, we have taken into account the provisions of the Act, the accounting and auditing standards and matters which are required to be



included in the audit report under the provisions of the Act and the Rules made thereunder and the Order issued under section 143(11) of the Act.

We conducted our audit of the standalone financial statements in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the standalone financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the standalone financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the standalone financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation of the standalone financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Company's Directors, as well as evaluating the overall presentation of the standalone financial statements.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the standalone financial statements.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at 31 March 2018 and its and its profit, total comprehensive income, the changes in equity and its cash flows for the year ended on that date.

Report on other Legal and Regulatory Requirements

1. As required by section 143(3) of the Act, based on the audit, we report that:
 - a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit.
 - b) in our opinion proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books;
 - c) the Balance Sheet, the Statement of Profit and Loss including Other Comprehensive Income, Statement of Changes in Equity and the Statement of Cash Flow dealt with by this Report are in agreement with the books of account.



- d) in our opinion, the aforesaid standalone financial statements comply with the Indian Accounting Standards specified under section 133 of the Act.
- e) on the basis of the written representations received from the directors of the company as on 31 March 2018, taken on record by the Board of Directors, none of the directors is disqualified as on 31 March 2018 from being appointed as a director in terms of section 164(2) of the Act; and
- f) with respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate report in "Annexure A" . Our report expresses an unmodified opinion on the adequacy and operating effectiveness of the Company's internal financial controls over financial reporting.
- g) with respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules,2014, in our opinion and to the best of our information and according to the explanations given to us:
- i. The company has disclosed the impact of pending litigations on its financial position in its standalone financial statements;
 - ii. The company has made provision, as required under the applicable law or accounting standards, for material foreseeable losses, if any, on long term contracts including derivative contracts.
 - iii. There has been no delay in transferring amounts, required to be transferred, to the Investor Education and Protection Fund by the Company.
2. As required by the Companies (Auditor's Report) Order, 2016 ("the Order") issued by the Central Government of India in terms of section 143(11) of the Act, we give in the Annexure "B" a statement on the matters specified in paragraphs 3 and 4 of the Order.

PLACE : Bangalore
DATE : 30.05.2018



For B R N MURTHY & ASSOCIATES.,
CHARTERED ACCOUNTANTS


CA NARASIMHA MURTHY B R
PROPRIETOR
M. No. 214628

Annexure – “A” to the Independent Auditors’ Report

(Referred to in paragraph 1(f) under ‘Report on Other Legal and Regulatory Requirements’ section of our report to the Members of Midwest Gold Limited of even date)

Report on the Internal Financial Controls Over Financial Reporting under (i) Of Sub-section 3 of Section 143 of the Companies Act, 2013 (“the Act”)

We have audited the internal financial controls over financial reporting of Midwest Gold Limited (“the Company”) as of 31 March 2018 in conjunction with our audit of the standalone financial statements of the Company for the year ended on that date.

Management’s Responsibility for Internal Financial controls

The Board of Directors of the Company is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India. These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditor’s Responsibility

Our responsibility is to express an opinion on the internal financial controls over financial reporting of the Company based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting (the “Guidance Note”) issued by the Institute of Chartered Accountants of India and the Standards on Auditing prescribed under Section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting assessing the risk that a material weakness exists, and testing and evaluating



the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the company's internal financial controls system over financial reporting.

Meaning of Internal Financial Controls over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A Company's internal financial control over financial reporting includes those policies and procedures that

1. pertain to the maintenance of records that, in reasonable details, accurately and fairly reflect the transactions and dispositions of the assets of the company
2. provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorizations of management and directors of the company, and
3. Provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Limitations of Internal Financial Controls over Financial Reporting.

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, Projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the polices or procedures may deteriorate.



Opinion

In our opinion, to the best of our information and according to the explanations given to us, the Company has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at 31 March 2018, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting Issued by the Institute of Chartered Accountants of India.

PLACE : Bangalore
DATE : 30.05.2018



For B R N MURTHY & ASSOCIATES.,
CHARTERED ACCOUNTANTS

A handwritten signature in blue ink, appearing to read "Narasimha Murthy B R".

CA NARASIMHA MURTHY B R
PROPRIETOR
M. No. 214628

Annexure - "B" to the Independent Auditors' Report

(Referred to in paragraph 2 under 'Report on Other Legal and Regulatory Requirements' section of our report to the Members of Midwest Gold Limited of even date)

1. In respect of the company's fixed assets:
 - a) The Company has maintained proper records showing full particulars, including quantitative details and situation of fixed assets.
 - b) The Company has a program of verification to cover all the items of fixed assets in a phased manner which, in our opinion, is reasonable having regard to the size of the Company and the nature of its assets. Pursuant to the program, substantial portion of fixed assets were physically verified by the management during the year. According to the information and explanations given to us, no material discrepancies were noticed on such verification.
 - c) According to the information and explanations given to us, the records examined by us and based on the examination of the conveyance deeds provided to us, we report that, the title deeds, comprising all the immovable properties, are held in the name of the Company as at the balance sheet date. In respect of immovable properties of land and building that have been taken on lease and disclosed as fixed assets in the standalone financial statements, the lease agreements are in the name of the Company.

2.
 - a) The inventories have been physically verified during the year by the management. In our opinion, the frequency of verification is reasonable.
 - b) In our opinion and according to the information and explanation given to us, the procedures of physical verification of inventory followed by the management are reasonable and adequate in relation to the size of the Company and the nature of its business.
 - c) In our opinion and according to the information and explanations given to us and on the basis of our examination of the records of inventory, the Company is maintaining proper records of inventory. The discrepancies noticed on physical verification of inventory as compared to the books of account were not material and have been properly dealt with in the books of accounts.



3. According to the information and explanations given to us, the Company has not granted unsecured loans to bodies corporate, covered in the register maintained under section 189 of the Companies Act, 2013.
4. In Our opinion and according to the information and explanations given to us, the Company has complied with the provisions of section 185 and 186 of the Act in respect of grant of loans, making investments and providing guarantees and securities, as applicable.
5. The Company has not accepted deposits during the year and does not have any unclaimed deposits as at March 31, 2018 and therefore, the provisions of the clause 3 (v) of the Order are not applicable to the Company. .
6. The maintenance of cost records has not been specified by the Central Government under section 148(1) of the Companies Act, 2013 for the business activities carried out by the Company. Thus reporting under clause 3(vi) of the order is not applicable to the Company.
7. According to the information and explanations given to us, in respect of statutory dues:
 - (a) The Company has generally been regular in depositing undisputed statutory dues, including Provident Fund, Employees' State Insurance, Income Tax, Sales Tax, Service Tax, Goods and Service Tax, Value Added Tax, Customs Duty, Excise Duty, Cess and other material statutory dues applicable to it with the appropriate authorities.
 - (b) There were no undisputed amounts payable in respect of Provident Fund, Employees' State Insurance, Income Tax, Sales Tax, Service Tax, Value Added Tax, Goods and Service Tax, Customs Duty, Excise Duty, Cess and other material statutory dues in arrears as at March 31, 2018 for a period of more than six months from the date they became payable.
 - (c) There are no dues of Income Tax, Sales Tax, Service Tax, Excise Duty and Value Added Tax which have not been deposited as at March 31, 2018 on account of dispute .
8. The Company has not taken any loans or borrowings from financial institutions, banks and government or has not issued any debentures. Hence reporting under clause 3 (viii) of the Order is not applicable to the Company
9. The Company has not raise any money by way of initial public offer or further public offer (including debt instruments) or term loan and hence reporting under clause 3 (ix) of the Order is not applicable to the Company.
10. To the best of our knowledge and according to the information and explanations given to us, no fraud by the company or no material fraud on the Company by its officers or employees has been noticed or reported during the year.



10. To the best of our knowledge and according to the information and explanations given to us, no fraud by the company or no material fraud on the Company by its officers or employees has been noticed or reported during the year.
11. In our opinion and according to the information and explanations give to us, the Company has paid/provided for managerial remuneration in accordance with the requisite approvals mandated by the provisions of section 197 read with Schedule V to the Act.
12. The Company is not a Nidhi company and hence reporting under clause 3(xii) of the order is not applicable to the company.
13. In our opinion and according to the information and explanations given to us, the Company is in compliance with Section 177 and 188 of the Companies Act, 2013 where applicable, for all transactions with the related parties and the details of related party transactions have been disclosed in the standalone financial statements as required by the applicable accounting standards.
14. During the year, the Company has not made any preferential allotment or private placement of shares or fully or partly paid convertible debentures and hence reporting under clause 3 (xiv) of the Order is not applicable to the Company.
15. In our opinion and according to the information and explanations given to us, during the year the Company has not entered into any non-cash transactions with its Directors or persons connected to its directors and hence provisions of section 192 of the Companies Act, 2013 are not applicable to the Company.
16. The Company is not required to be registered under section 45-IA of the Reserve Bank of India Act 1934.

PLACE : Bangalore
DATE : 30.05.2018



For B R N MURTHY & ASSOCIATES.,
CHARTERED ACCOUNTANTS

CA NARASIMHA MURTHY B R
PROPRIETOR
M. No. 214628



MIDWEST GOLD LIMITED

(Formerly Nova Granites (India) Limited)

30th May, 2018

The Department of Corporate Services,
The Bombay Stock Exchange Limited,
PJ Towers, Dalal Street,
Mumbai-400001.

Dear Sir/ Madam,

Sub: Declaration with respect to Audit Report with unmodified opinion-Reg


Ref: Midwest Gold Limited - Scrip Code: 526570

We hereby declare that the Audited Financial Results for the financial year ended March 31, 2018, which have been approved by the Board of Directors at the meeting held today i.e., 30th May, 2018, M/s. B R N Murthy & Associates, Chartered Accountants, the Statutory Auditors of the Company have issued Auditors' Report with an unmodified opinion on the financial statements.

This declaration is made pursuant to Regulation 33 (3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you

Yours faithfully,
For Midwest Gold Limited


S. Anand Reddy
Chief Financial Officer (CFO)



Place: Bangalore