

**MIDWEST GOLD LIMITED**  
(CIN: L13200TG1990PLC163511)



September 05, 2025

To,  
BSE Limited,  
Dept. of Corporate Services,  
P.J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.

**Scrip Code: BSE: 526570**

Dear Sir/Madam,

**Sub: Outcome of Board Meeting**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we hereby inform you that the Board of Directors of the Company at its meeting held today, i.e. **September 05, 2025**, has, inter alia, considered and approved the following:

1. The proposed issue of up to 10,00,000 Equity Shares of face value of ₹10/- each at a premium of ₹ 1,490/- per equity share, i.e., at an issue price of ₹ 1,500/- per equity share, aggregating up to ₹ 1,50,00,00,000/- (Rupees One Hundred Fifty Crores only), on a preferential basis to non-promoter allottees, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, subject to the approval of shareholders and necessary statutory/regulatory approvals.

The details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided in the enclosed '**Annexure A**'.

2. Appointment of CS Munesh Kumar Gaur, Practicing Company Secretary (COP Number 24478 and Membership Number 39597) (Peer review Certificate No. 6421/2025) as the Secretarial Auditors of the Company for a term of 5 (five) consecutive years commencing from the financial year 2025-26 till the financial year 2029-30 subject to the approval of the shareholders of the Company in the ensuing 35th Annual General Meeting.

The details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided in the enclosed '**Annexure B**'.

3. To convene the 35<sup>th</sup> Annual General Meeting of the Company on Tuesday, September 30, 2025 at 11.00 AM (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") in accordance with the relevant circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India.
4. The Register of Members and Share Transfer Books of the Company will remain closed from Wednesday, September 24, 2025 to Tuesday, September 30, 2025 (both days inclusive) for the purpose of Annual General Meeting.
5. In compliance with the relevant circulars, the Annual Report for the financial year 2024-25, comprising the Notice of the AGM and the Audited (Standalone & Consolidated) financial statements for the financial year ended March 31, 2025, along with Auditor's Report, Director's Report and other documents required to be attached thereto, will be sent to all the members of the Company whose email addresses are registered with the Company / RTA / Depository Participant(s) and for those members whose email id is not registered, a letter providing the web-link, including the exact path where complete details of the Annual Report are available, will be sent at their registered address.

**MIDWEST GOLD LIMITED**  
(CIN: L13200TG1990PLC163511)



6. In terms of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management & Administration) Rules, 2014, as amended from time to time and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide its Members the facility to cast their vote by Electronic means i.e. Remote e-voting and e-voting during the AGM on all the resolutions set forth in the notice of the 35th Annual General Meeting, for which the Company has engaged the services of Bigshare Services Private Limited. The remote e-voting period commences on Saturday, September 27, 2025 at 9.00 A.M. (IST) and ends on Monday, September 29, 2025 at 5.00 P.M. (IST).
7. The Company has fixed Tuesday, September 23, 2025 as the “Cut-off Date” for the purpose of determining the members eligible to vote on the resolutions set out in the Notice of the 35th Annual General Meeting
8. The appointment of CS Munesh Kumar Gaur, Practicing Company Secretary (COP Number 24478 and Membership Number 39597) (Peer review Certificate No. 6421/2025), as Scrutinizer to scrutinize the remote e-voting process as well as the e-voting process during the 35th Annual General Meeting of the Company.

The Meeting of the Board of Directors commenced at 4.30 P.M. and concluded at 5.30 P.M.

This is for your information and record.

Thanking you,

Yours sincerely

For **MIDWEST GOLD LIMITED**

**Anant Patwari**  
**Company Secretary &**  
**Compliance Officer**  
**ACS: 63592**

# MIDWEST GOLD LIMITED

(CIN: L13200TG1990PLC163511)



## ANNEXURE - A

**Disclosure in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares having face value of ₹ 10/- each.																											
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder.																											
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 10,00,000 equity shares of face value of ₹10/- each at a premium of ₹ 1,490/- per equity share i.e. at an Issue Price of ₹ 1,500/- per equity share, aggregating up to ₹1,50,00,00,000/- (Rupees One Hundred Fifty Crores only), to Non-Promoter allottees.																											
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																												
a.	Name of the investors	Enclosed as <b>Annexure – I</b>																											
b.	Post allotment of securities - outcome of the subscription	<table><tr><th rowspan="2">Category</th><th colspan="2">Pre Preferential Issue</th><th colspan="2">Post Preferential Issue</th></tr><tr><th>No. of Shares</th><th>%</th><th>No. of Shares</th><th>%</th></tr><tr><td>Promoters &amp; Promoter Group (A)</td><td>69,77,120</td><td>63.15</td><td>69,77,120</td><td>57.91</td></tr><tr><td>Public (B)</td><td>40,70,826</td><td>36.85</td><td>50,70,826</td><td>42.09</td></tr><tr><td><b>Total (A) + (B)</b></td><td><b>1,10,47,946</b></td><td><b>100.00</b></td><td><b>1,20,47,946</b></td><td><b>100.00</b></td></tr></table>	Category	Pre Preferential Issue		Post Preferential Issue		No. of Shares	%	No. of Shares	%	Promoters & Promoter Group (A)	69,77,120	63.15	69,77,120	57.91	Public (B)	40,70,826	36.85	50,70,826	42.09	<b>Total (A) + (B)</b>	<b>1,10,47,946</b>	<b>100.00</b>	<b>1,20,47,946</b>	<b>100.00</b>			
Category	Pre Preferential Issue			Post Preferential Issue																									
	No. of Shares	%	No. of Shares	%																									
Promoters & Promoter Group (A)	69,77,120	63.15	69,77,120	57.91																									
Public (B)	40,70,826	36.85	50,70,826	42.09																									
<b>Total (A) + (B)</b>	<b>1,10,47,946</b>	<b>100.00</b>	<b>1,20,47,946</b>	<b>100.00</b>																									
c.	Issue price	The Equity shares are proposed to be allotted at an issue price of ₹ 1,500/- per equity share including a premium of ₹ 1,490/- per equity share.																											
d.	Number of investors	27 (Twenty-Seven)																											
e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable																											
f.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																											

# MIDWEST GOLD LIMITED

(CIN: L13200TG1990PLC163511)



## Annexure – I

Sr. No.	Name of the Investors	Category	Equity Shares				
			Pre Preferential Allotment	%	Maximum No. of Shares Proposed to be issued and allotted	Post Preferential Allotment	%
1.	VIKASA INDIA EIF I FUND	Non-Promoter	2,90,000	2.62%	3,46,670	6,36,670	5.28%
2.	CHIRANJEEV SINGH SALUJA	Non-Promoter	2,00,000	1.81%	1,33,330	3,33,330	2.77%
3.	INDIA EMERGING GIANTS FUND LIMITED	Non-Promoter	2,99,319	2.71%	1,33,330	4,32,649	3.59%
4.	HARPREET KAUR SARNA	Non-Promoter	10,000	0.09%	70,000	80,000	0.66%
5.	VENKAT NAVEEN GADDE	Non-Promoter	1,20,000	1.09%	66,660	1,86,660	1.55%
6.	VIKASA INDIA EIF I FUND - EMERGING GIANTS FUND	Non-Promoter	1,50,000	1.36%	66,660	2,16,660	1.80%
7.	SARVAN SINGH KLAIR	Non-Promoter	2,30,400	2.09%	40,660	2,71,060	2.25%
8.	HITESH NATWARLAL KAWA	Non-Promoter	60,000	0.54%	33,330	93,330	0.77%
9.	S G TRINITY LLP	Non-Promoter	-	-	20,000	20,000	0.17%
10.	BOMMAREDDY HIMA BINDU	Non-Promoter	27,680	0.25%	17,330	45,010	0.37%
11.	ANAND PRAKASH JUNEJA	Non-Promoter	10,000	0.09%	13,330	23,330	0.19%
12.	MUSUNURU SUSMITHA	Non-Promoter	2,00,000	1.81%	10,000	2,10,000	1.74%
13.	HAREESH KARONNIN THALIYAN VEEDU	Non-Promoter	310	0.00%	6,660	6,970	0.06%
14.	SYAM SUNDAR VENKATA APPALA	Non-Promoter	43,296	0.39%	6,660	49,956	0.41%
15.	MEKA SWARUPA RANI	Non-Promoter	60,000	0.54%	6,260	66,260	0.55%
16.	JUDHBIR SINGH SHERGILL	Non-Promoter	10,000	0.09%	5,000	15,000	0.12%
17.	LEGACY CUSTODIANS ADVISORY PRIVATE LIMITED	Non-Promoter	-	-	3,334	3,334	0.03%
18.	RASHMI AGARWAL	Non-Promoter	-	-	3,334	3,334	0.03%
19.	VIKAS SONI	Non-Promoter	-	-	3,334	3,334	0.03%
20.	NIKITA SANJAY JAIN	Non-Promoter	-	-	3,334	3,334	0.03%
21.	SANJAY J JAIN (HUF)	Non-Promoter	-	-	3,334	3,334	0.03%
22.	SHANKAR KUNDARAPU	Non-Promoter	12,000	0.11%	2,000	14,000	0.12%
23.	KAVITA SAINI	Non-Promoter	43,600	0.39%	1,660	45,260	0.38%
24.	VENKATESWARLU VADDEMGUNTA	Non-Promoter	20,000	0.18%	1,330	21,330	0.18%
25.	VENKATA SUBBAMMA KANAGIRI	Non-Promoter	4,000	0.04%	1,000	5,000	0.04%
26.	LAXMINARAYANA CHIKATAMARLA	Non-Promoter	400	0.00%	800	1,200	0.01%
27.	VINEET BIST	Non-Promoter	4,000	0.04%	660	4,660	0.04%
<b>Total</b>			<b>17,95,005</b>	<b>16.25%</b>	<b>10,00,000</b>	<b>27,95,005</b>	<b>23.20%</b>

# MIDWEST GOLD LIMITED

(CIN: L13200TG1990PLC163511)



## ANNEXURE - B

**Disclosure in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

1.	Name of the Secretarial Auditor	CS Munesh Kumar Gaur, Practicing Company Secretary (COP Number 24478 and Membership Number 39597) (Peer review Certificate No. 6421/2025)
2.	Reason for change	Appointment of Secretarial Auditors of the Company
3.	Date of appointment & Term of appointment	Appointment of CS Munesh Kumar Gaur, Practicing Company Secretary (COP Number 24478 and Membership Number 39597) (Peer review Certificate No. 6421/2025) as the Secretarial Auditors of the Company for a term of 5 (five) consecutive years commencing from the financial year 2025-26 till the financial year 2029-30 subject to the approval of the shareholders of the Company in the ensuing 35th Annual General Meeting.
4.	Brief profile	<b>Name of the Secretarial Auditor:</b> CS Munesh Kumar Gaur, Practicing Company Secretary.  <b>Address:</b> A1/16 2 <sup>nd</sup> Floor, Vijay Enclave, Delhi-110045  <b>Profile:</b> He has extensive experience in conducting secretarial audits and providing advisory services in corporate laws, SEBI regulations, FEMA, and allied compliance matters.
5.	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable