

MIDWEST GOLD LIMITED
(CIN: L13200TG1990PLC163511)



September 01, 2025

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Scrip Code: BSE: 526570

Dear Sir / Madam,

Subject: Prior intimation under Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

Pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the meeting of the Board of Directors of our Company is scheduled to be held on Friday, September 05, 2025, to consider and approve amongst other business matters;

1. The proposal for fund raising by way of issue of equity shares, convertible securities and / or any other eligible securities, on a preferential basis or any other permissible mode / and / or combination thereof as may be considered appropriate, subject to such regulatory/statutory approvals as may be required, including the approval of shareholders of the Company.; &
2. To transact other incidental and ancillary matters as may be decided by the Board with the permission of Chairperson.

Pursuant to the provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015 and Company's Code of Conduct for prevention of insider trading, the Trading Window for dealing in the securities of the Company will be closed from Tuesday, September 02, 2025 and shall re-open 48 hours after the outcome for the above meeting is disclosed to the Stock Exchanges.

Kindly arrange to take the same on your records.

Yours sincerely
For **MIDWEST GOLD LIMITED**

Anant Patwari
*Company Secretary &
Compliance Officer*