

Form No. MGT-7

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form



Form language

English Hindi

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

L13200TG1990PLC163511

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

Original

Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	MIDWEST GOLD LIMITED	MIDWEST GOLD LIMITED
Registered office address	1st Floor, H.No.8-2-684/3/25 & 26 Road No.12, Banjara Hills, NA, Hyderabad, Hyderabad, Telangana, India, 500034	1st Floor, H.No.8-2-684/3/25 & 26 Road No.12, Banjara Hills, NA, Hyderabad, Hyderabad, Telangana, India, 500034
Latitude details	17.4108	17.4108
Longitude details	78.4373	78.4373

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

RO_image.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****8C

(c) *e-mail ID of the company

*****ranites1990@gmail.com

(d) *Telephone number with STD code

04*****94

(e) Website	www.midwestgoldltd.com		
iv *Date of Incorporation (DD/MM/YYYY)	20/11/1990		
v (a) *Class of Company (as on the financial year end date) <i>(Private company/Public Company/One Person Company)</i>	Public company		
(b) *Category of the Company (as on the financial year end date) <i>(Company limited by shares/Company limited by guarantee/Unlimited company)</i>	Company limited by shares		
(c) *Sub-category of the Company (as on the financial year end date) <i>(Indian Non-Government company/Union Government Company/State Government Company/Guarantee and association company/Subsidiary of Foreign Company)</i>	Indian Non-Government company		
vi *Whether company is having share capital (as on the financial year end date)	<input checked="" type="radio"/> Yes <input type="radio"/> No		
vii (a) Whether shares listed on recognized Stock Exchange(s)	<input checked="" type="radio"/> Yes <input type="radio"/> No		
(b) Details of stock exchanges where shares are listed			
S. No.	Stock Exchange Name	Code	
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)	
viii Number of Registrar and Transfer Agent	1		
CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U99999MH1994PTC076534	BIGSHARE SERVICES PRIVATE LIMITED	Pinnacle Business Park, Office no S6-2 ,6th floor,, Mahakali Caves Road , Next to Ahura Centre, Andheri East,Mumbai,Mumbai,Maharashtra,India,400093	
ix * (a) Whether Annual General Meeting (AGM) held	<input checked="" type="radio"/> Yes <input type="radio"/> No		
(b) If yes, date of AGM (DD/MM/YYYY)	30/09/2025		
(c) Due date of AGM (DD/MM/YYYY)	30/09/2025		
(d) Whether any extension for AGM granted	<input type="radio"/> Yes <input checked="" type="radio"/> No		
(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension			

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	B	Mining and quarrying	8	Other Mining & Quarrying Activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

8

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	U40200TG2018PTC126847		MIDWEST ENERGY PRIVATE LIMITED	Subsidiary	97.40
2	U73100TG2022PTC162511		MIDWEST ADVANCED MATERIALS PRIVATE LIMITED	Subsidiary	96.30
3	U35106TS2024PTC182128		MIDWEST ENERGY DEVICES PRIVATE LIMITED	Subsidiary	100.00
4	U74999TG2021PTC156454		CHRISTIAN MICHELSEN ENERGY PRIVATE LIMITED	Subsidiary	100.00
5	U74909TS2024PTC181005		M&M PLASMA SYSTEMS PRIVATE LIMITED	Joint Venture	50.00
6		PV 00306176	Energy Materials Private Limited (Sri Lanka)	Subsidiary	90.00

7		3380827	Midwest Energy Devices INC (USA)	Subsidiary	100.00
8		L24000067453	National Solar Management LLC (USA)	Subsidiary	51.00

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	20000000.00	11047946.00	11047946.00	11047946.00
Total amount of equity shares (in rupees)	20000000.00	110479460.00	110479460.00	110479460.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity				
Number of equity shares	20000000	11047946	11047946	11047946
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	200000000.00	110479460.00	110479460	110479460

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes

0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	450854	2819146	3270000.00	32700000	32700000	
Increase during the year	0.00	7780006.00	7780006.00	77800060.00	77800060.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	7777946	7777946.00	77779460	77779460	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
x Others, specify						
Dematerialization of shares	0	2060	2060.00	20600	20600	
Decrease during the year	2060.00	0.00	2060.00	20600.00	20600.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify						
Dematerialization of shares	2060	0	2060.00	20600	20600	
At the end of the year	448794.00	10599152.00	11047946.00	110479460.00	110479460.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify						
0	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify						
0	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

INE519N01014

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

4463519

ii * Net worth of the Company

913982337

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	6977120	63.15	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00

	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00
10	Others	0	0.00	0	0.00
	Total	6977120.00	63.15	0.00	0

Total number of shareholders (promoters)

3

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	2331922	21.11	0	0.00
	(ii) Non-resident Indian (NRI)	491056	4.44	0	0.00

	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	190000	1.72	0	0.00
6	Foreign institutional investors	730839	6.62	0	0.00
7	Mutual funds	4320	0.04	0	0.00
8	Venture capital	10860	0.10	0	0.00
9	Body corporate (not mentioned above)	304431	2.76	0	0.00
10	Others				
	HUF and clearing mem	7398	0.07	0	0.00
	Total	4070826.00	36.86	0.00	0

Total number of shareholders (other than promoters)

6799

Total number of shareholders (Promoters + Public/Other than promoters)

6802.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	0
2	Individual - Male	0
3	Individual - Transgender	0
4	Other than individuals	6802
	Total	6802.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

4

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
INDIA EMERGING GIANTS FUND LIMITED	CO GFIN CORPORATE SERVICE LEVEL 6'GFIN TOWER 42 HOTEL STREET, CYBERCITY EBENE MAURITIUS-72201, MAURITIUS	01/04/2024	Mauritius	290758	2.63
VIKASA INDIA EIF I FUND	4TH FLOOR, BANK STREET, CYBERCITY EBENE, 72201, MAURITIUS	01/04/2024	Mauritius	290000	2.62
VIKASA INDIA EIF I FUND - EMERGING GIANTS FUND	4TH FLOOR, BANK STREET, CYBERCITY, EBENE, 72201, MAURITIUS-111111, MAURITIUS	01/04/2024	Mauritius	150000	1.36
ABUNDANTIA CAPITAL VCC-ABUNDANTIA CAPITAL III	19-96 '8 EU TONG SEN STREET THE CENTRAL, SINGAPORE-59818	01/04/2024	Singapore	81	0.01

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	3	3
Members (other than promoters)	6785	6799
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	2	4	2	4	0.00	0.00
i Non-Independent	2	2	2	2	0	0
ii Independent	0	2	0	2	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	2	4	2	4	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
SATYANARAYANA RAJU BALADARI	01431440	Whole-time director	0	
DEEPAK KUKRETI	03146700	Whole-time director	0	
BHASKARARAO GADIPUDI	08548791	Director	5	
KOTHAMASU SRI SURYA PRATAP	09764069	Director	5	

RAJYALAKSHMI ANKIREDDY	08974556	Director	0	
SASIKANTH RAO	08461309	Director	0	
SRINIVASAPPA ANANDA REDDY	AFCPR1582B	CFO	0	10/04/2025
ANANT PATWARI	DZYPP7961R	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	30/09/2024	6781	59	8.97

B BOARD MEETINGS

*Number of meetings held

8

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	23/05/2024	6	6	100
2	13/08/2024	6	6	100

3	21/09/2024	6	6	100
4	05/11/2024	6	6	100
5	07/11/2024	6	6	100
6	31/01/2025	6	6	100
7	12/02/2025	6	6	100
8	21/02/2025	6	6	100

C COMMITTEE MEETINGS

Number of meetings held

8

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	23/05/2024	3	3	100
2	Audit Committee	13/08/2024	3	3	100
3	Audit Committee	05/11/2024	3	3	100
4	Audit Committee	12/02/2025	3	3	100
5	Nomination and Remuneration Committee	12/02/2025	3	3	100
6	Stakeholder Relationship Committee	12/02/2025	3	3	100
7	Stakeholder Relationship Committee	25/02/2025	3	3	100
8	Stakeholder Relationship Committee	12/03/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. N. o	Name of the Director	Board Meetings	Committee Meetings	Whether attended AGM held on

		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/09/2025 (Y/N/NA)
1	SATYANARAYANA RAJU BALADARI	8	8	100	7	7	100	Yes
2	DEEPAK KUKRETI	8	8	100	0	0	0	Yes
3	BHASKARARAO GADIPUDI	8	8	100	8	8	100	Yes
4	KOTHAMASU SRI SURYA PRATAP	8	8	100	8	8	100	Yes
5	RAJYALAKSHMI ANKIREDDY	8	8	100	1	1	100	Yes
6	SASIKANTH RAO	8	8	100	0	0	0	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SRINIVASAPPA ANAND REDDY	CFO	943507	0	0	0	943507.00
2	ANANT PATWARI	Company Secretary	150000	0	0	0	150000.00
	Total		1093507.00	0.00	0.00	0.00	1093507.00

C *Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

Yes

No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

6802

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder_MIDWEST
GOLD LIMITED.xlsm

(b) Optional Attachment(s), if any

Clarification letter.pdf
MGT-8-MGL-28112025.pdf
UDIN Receipt_MGT-8_MGL.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of MIDWEST GOLD LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act

10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;

11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;

14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

15 acceptance/ renewal/ repayment of deposits;

16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name	Prince Aggarwal
Date (DD/MM/YYYY)	28/11/2025
Place	Sri Karanpur

Whether associate or fellow:

Associate Fellow

Certificate of practice number	2*5*3
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XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person	01431440
*(b) Name of the Designated Person	SATYANARAYANA RAJU BALADARI

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* dated* to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

***Designation**

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0*4*1*4*

***To be digitally signed by**

Company Secretary Company secretary in practice

***Whether associate or fellow:**

Associate Fellow

Membership number

6*5*2

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AB9437002

eForm filing date (DD/MM/YYYY)

02/12/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company





TO WHOM IT MAY CONCERN

Sub: Clarification on Certain Disclosures in Form MGT-7 Filed by Midwest Gold Limited

This is with reference to certain disclosures made in Form MGT-7 filed by Midwest Gold Limited for the financial year ended 31st March 2025. The Company respectfully submits the following clarifications:

1. VI. (a) SHARE HOLDING PATTERN – Promoters

For the purpose of Form MGT-7 we have considered promoter and promoter group under the field mentioned as “Promoter”. Hence, in the form only such promoter and promoter group have been considered who hold shares in the Company as on 31st March 2025.

The complete list of Promoter & Promoter group is provided as follows:

SHAREHOLDING PATTERN FOR THE YEAR ENDED 31 MARCH 2025:

Sr. No.	Name of Promoter / Promoter Group	Number of Shares held	% of Total Capital	Category
1.	Rama Raghava Reddy Kollareddy	6931270	62.7381	Promoter
2.	Jain Deepak K	12500	0.1131	Promoter
3.	Jain Pawan K	33350	0.3019	Promoter
4.	Midwest Limited	-	-	Promoter

2. VI. (b) SHAREHOLDING PATTERN – Breakup of total number of shareholders (Promoters + Other than promoters):

Section VI of the E-Form mandates disclosure of the shareholding pattern based on gender classification— Male, Female, Transgender, and Other than Individuals. However, the complete bifurcated data is not captured by the systems of the depositories, namely National Securities Depository Limited (“NSDL”) and Central Depository Services (India) Limited (“CDSL”), for shareholders holding shares in dematerialized form. Due to this limitation, the Company has reported its entire shareholder base (clubbed on PAN basis) of 6802 under the category “Other than individuals” in Form MGT-7, in compliance with the prescribed format.

3. VI. (c) SHAREHOLDING PATTERN: Details of Foreign Institutional Investor (FIIs):

The information relating to the Date of Incorporation of the Foreign Institutional Investor was not available with the Registrar and Share Transfer Agent (RTA) of the Company. In order to enable submission of the e-form, the mandatory field for “Date of Incorporation” was therefore populated with a dummy date of “01/04/2024”.



4. XIII. DETAILS OF SHAREHOLDER/DEBENTURE HOLDER:

Kindly note that we have mentioned total no. of 6802 shareholders in Point VI (b) and Point XIII of the Form which is clubbed on a PAN basis, however the attached list of shareholders in excel format has been provided at the account level.

5. XVI. DECLARATION UNDER RULE 9(4) OF THE COMPANIES (MANAGEMENT AND ADMINISTRATION) RULES, 2014:

Pursuant to Rule 9 of the Companies (Management & Administration) Rules, 2014, we hereby confirm the name of the designated person of the Company.

Name: Satyanarayana Raju Baladari

Designation: Wholetime Director

DIN: 01431440

We request you to kindly take note of the above clarification.

For Midwest Gold Limited



Anant Patwari

Company Secretary and Compliance Officer

ACS: 63592



CS PRINCE AGGARWAL

(Prop.) [B.Com, M.Com, ACS]

csprinceaggarwal@gmail.com, 9166230000 (IN)

H/o -11B Block, Near Gandhi Park, Sri Karanpur-335073, Rajasthan

Form No. MGT-8

*[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of
Companies (Management and Administration) Rules, 2014]*

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of the Company "**MIDWEST GOLD LIMITED**" having its Registered office situated at **1st Floor, H. No.: 8-2-684/3/25 & 26 Road No.: 12, Banjara Hills, Hyderabad-500034, Telangana, India, (CIN: L13200TG1990PLC163511)** (The Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on **31st March, 2025**. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, **I certify that:**

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under in respect of:
 - 1. Its status under the Act;
 - 2. Maintenance of registers/ records & making entries therein within the time prescribed thereof;
 - 3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time and in the case of filings beyond the prescribed time, additional fees is duly paid;
 - 4. Calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
 - 5. Closure of Register of Members / Security holders, as the case may be;



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6. Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Companies Act, 2013;
7. Contracts/Arrangements with related parties as specified in Section 188 of the Companies Act, 2013;
8. Issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;

Allotment of 46,21,770 Equity Shares on Preferential Basis to the Promoter and Promoter Group for Consideration other than Cash.

Allotment of 31,56,176 Equity Shares on Preferential Basis to the Non-Promoter Public Category Investors for Cash.

9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act; ***Not Applicable during the Period under review.***
10. Declaration/payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Companies Act, 2013;

The Company has not declared any dividend for the Financial Year ended on 31st March, 2025. Further, there is no unclaimed/ unpaid Dividend amount which is required to be transferred to unpaid/ unclaimed Dividend/ other amounts as applicable to the Investor Education and Protection Fund (IEPF) in accordance with Section 125 of the Companies Act, 2013.

11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub -sections (3), (4) and (5) thereof;
12. Constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;



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13. Appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Companies Act, 2013;
14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Companies Act, 2013;

There were no instances which required the Company to take approvals from the Central Government/ Regional Director/ Registrar/ Tribunal/ Court or such authorities under the provisions of the Companies Act, 2013.

15. Acceptance/ renewal/ repayment of deposits;

During the Period under review, the Company has not accepted/ renewed/ repaid any Deposits.

16. Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17. Loans and investments or guarantee given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Companies Act, 2013;
18. Alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

During the Period under review, the Company has not made any alteration of the provisions of the Memorandum and/ or Articles of Association of the Company.



CS PRINCE AGGARWAL

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H/o -11B Block, Near Gandhi Park, Sri Karanpur-335073, Rajasthan

Place: Sri Karanpur

Date: November 28th, 2025

For Prince Aggarwal & Associates

Signature:

Name of Company Secretary: Prince Aggarwal

COP No.: 27573

Peer Review No.: 6174/2024

UDIN: A068636G002083099

This report is to be read with our letter of even date which is annexed as Annexure A to Form MGT-8 and forms an integral part of this report.



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H/o -11B Block, Near Gandhi Park, Sri Karanpur-335073, Rajasthan

Annexure A to Form MGT-8

To,
The Board of Directors,
MIDWEST GOLD LIMITED

Our Certificate on the Annual Return (form MGT-8) of even date is to be read along with this letter.

1. Maintenance of Secretarial record is the responsibility of the management of the Company; our responsibility is to express an opinion on these secretarial records based on our audit.
2. We have followed the audit practices and process as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in the Annual Return (form MGT-7). We believe that the process and practices, we followed provide a reasonable basis for our opinion.
3. The Compliance of the provisions of the Companies Act, 2013, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of records on test basis.

Place: Sri Karanpur
Date: November 28th, 2025

For Prince Aggarwal & Associates

Signature:
Name of Company Secretary: Prince Aggarwal
COP No.: 27573
Peer Review No.: 6174/2024
UDIN: A068636G002083099



Prince Aggarwal <csprinceaggarwal@gmail.com>

UDIN generation

donotreply5@icsi.edu <donotreply5@icsi.edu>
To: csprinceaggarwal@gmail.com

28 November 2025 at 10:56

UDIN GENERATED SUCCESSFULLY

Membership Number	A68636
UDIN Number	A068636G002083099
Name of the Company	MIDWEST GOLD LIMITED
CIN Number	L13200TG1990PLC163511
Financial Year	2025-26
Document Type(Certificates)	Annual Return - MGT-8 - Sec 92(2) of Companies Act, 2013
Document Description	Certification of Annual Return in Form MGT-8 under Section 92(2) of the Companies Act, 2013 and Rule 11(2) of the Companies (Management and Administration) Rules, 2014
Date of signing documents	28/11/2025